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*and its respective affiliates and subsidiaries*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Chapter 11
	)	
LEHMAN BROTHERS HOLDINGS INC., et al.	)	Case No. 08-13555 (JMP)
	)	
Debtors.	)	(Jointly Administered)
	)	
_____	)	

**WITHDRAWAL OF CLAIM**

**PLEASE TAKE NOTICE**, that on September 18, 2009, Oaktree High Yield Plus Fund, L.P. ("Oaktree") filed claim **#18834** against the Debtors in the amount of \$420,778.74. Oaktree now withdraws claim **#18834**, without any prejudice to Oaktree's right to file future claims against the Debtors.

Dated: New York, New York  
December 9, 2009

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP

/s/ Jeffrey D. Saferstein

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